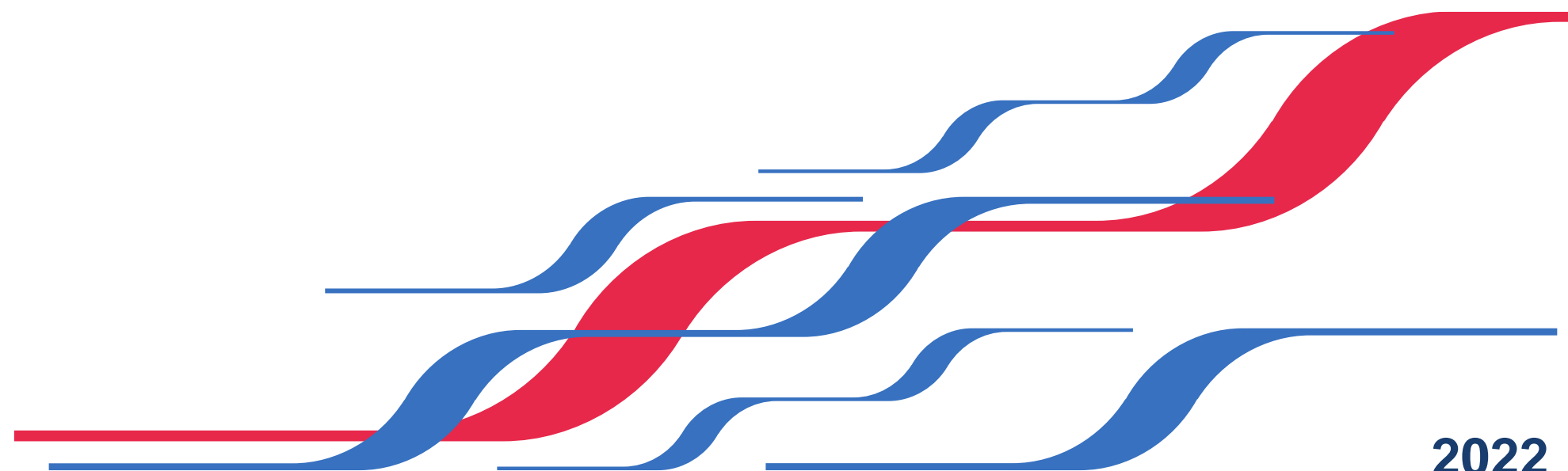


# TRACK ACCESS CHARGES SUMMIT 2022

Challenges of TAC developments in CIS countries



1

Post Soviet Railways share **common characteristics**

2

Principally **integrated** with a tendency to **disintegrate**

3

Mostly **regulated by the Ministries of Transport** or **similar public authorities**

4

Mainly **state-owned** national railways system

5

Railways with a solid technical side and with a few issues on **market orientation** and **management side**

6

**No country** has approved TAC except there is a tendency



Focus on **sustainability and market orientation**



Improvement of **cost accounting and transparency** (as a whole and segments)



**Commercialized** relationship between integrated business segments (through SLA)



**Optimization of traffic management**



Enhancement of **competitiveness**



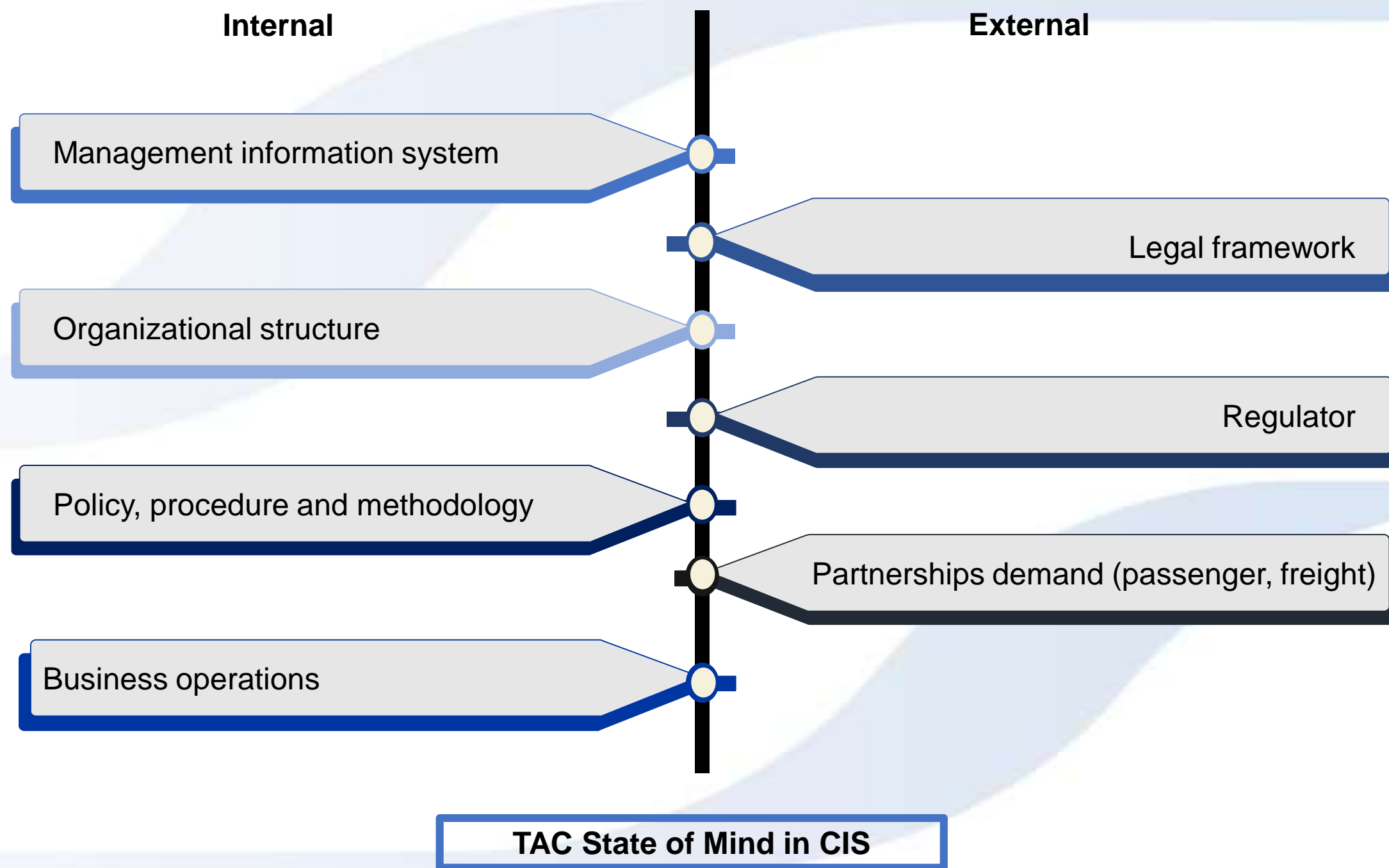
Optimization of **infrastructure utilization**

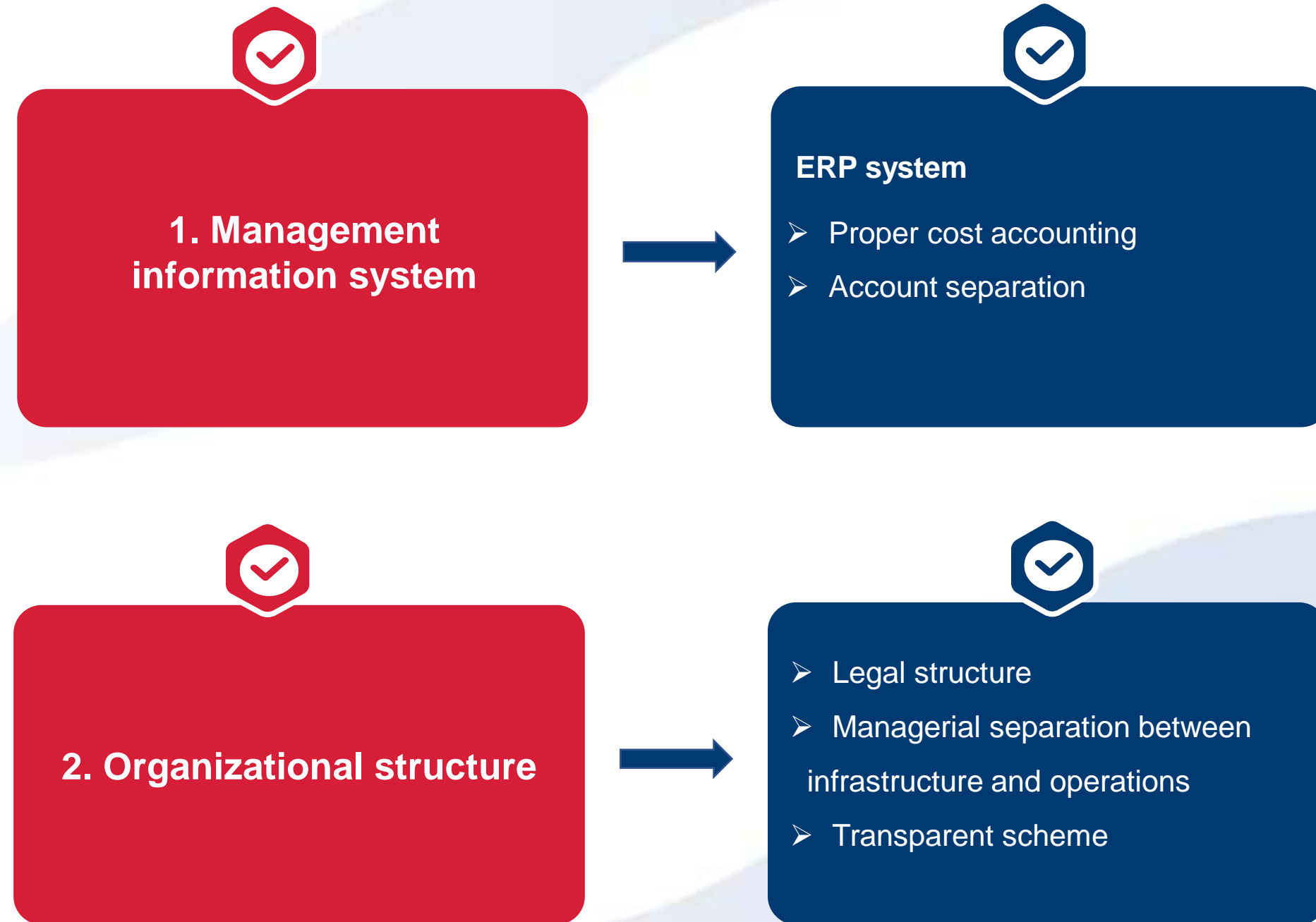


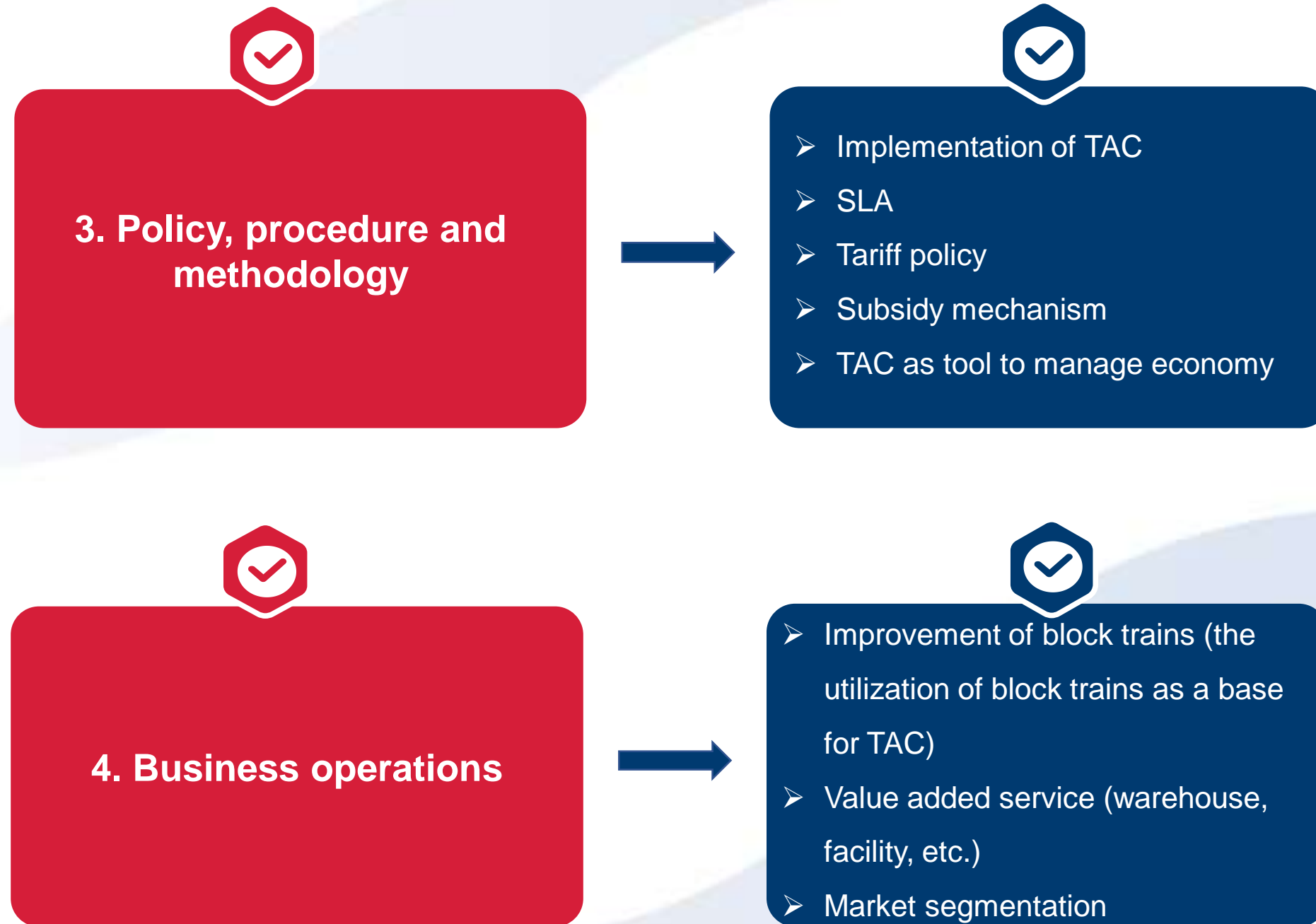
Improvement of **efficiency**

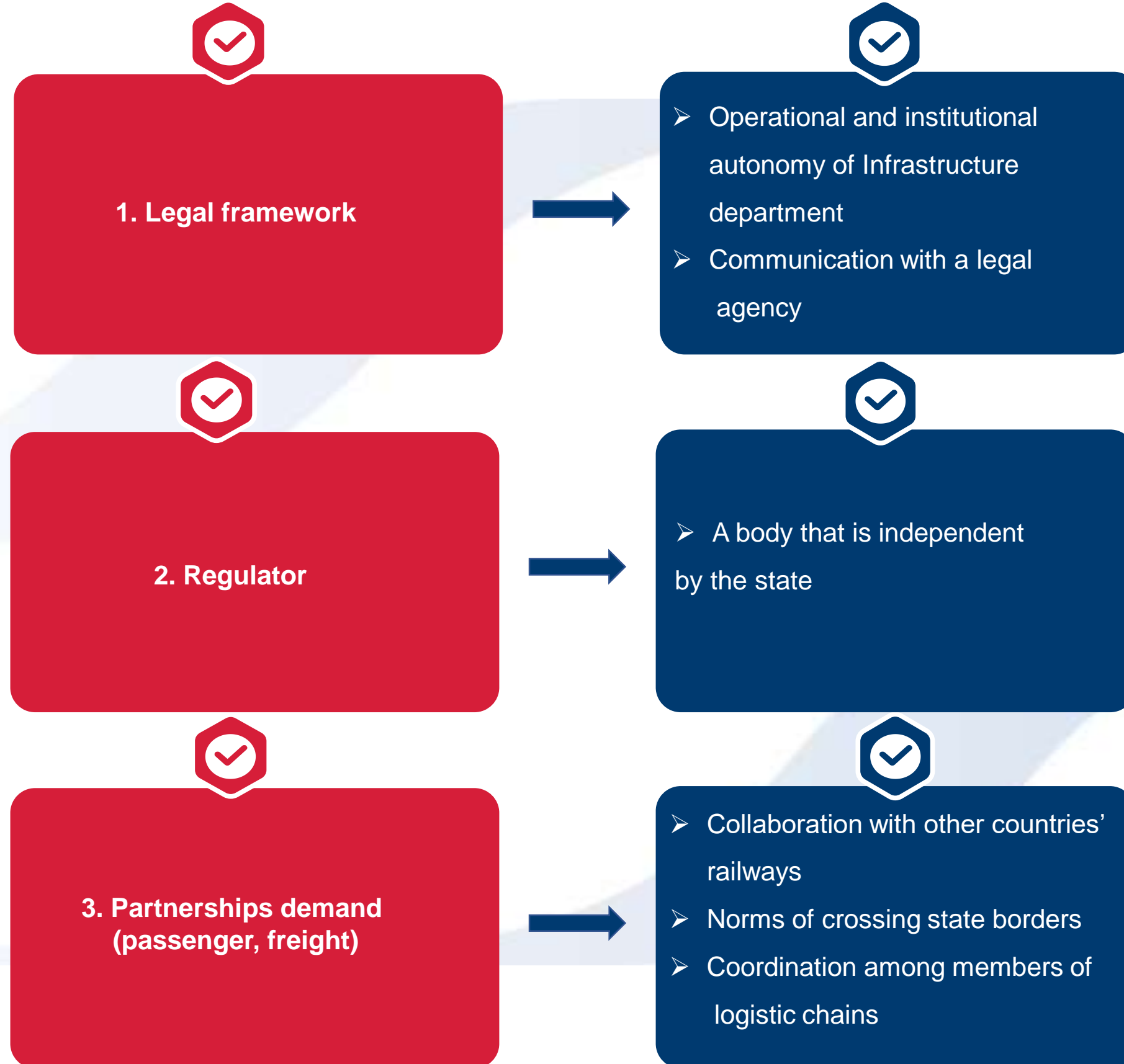


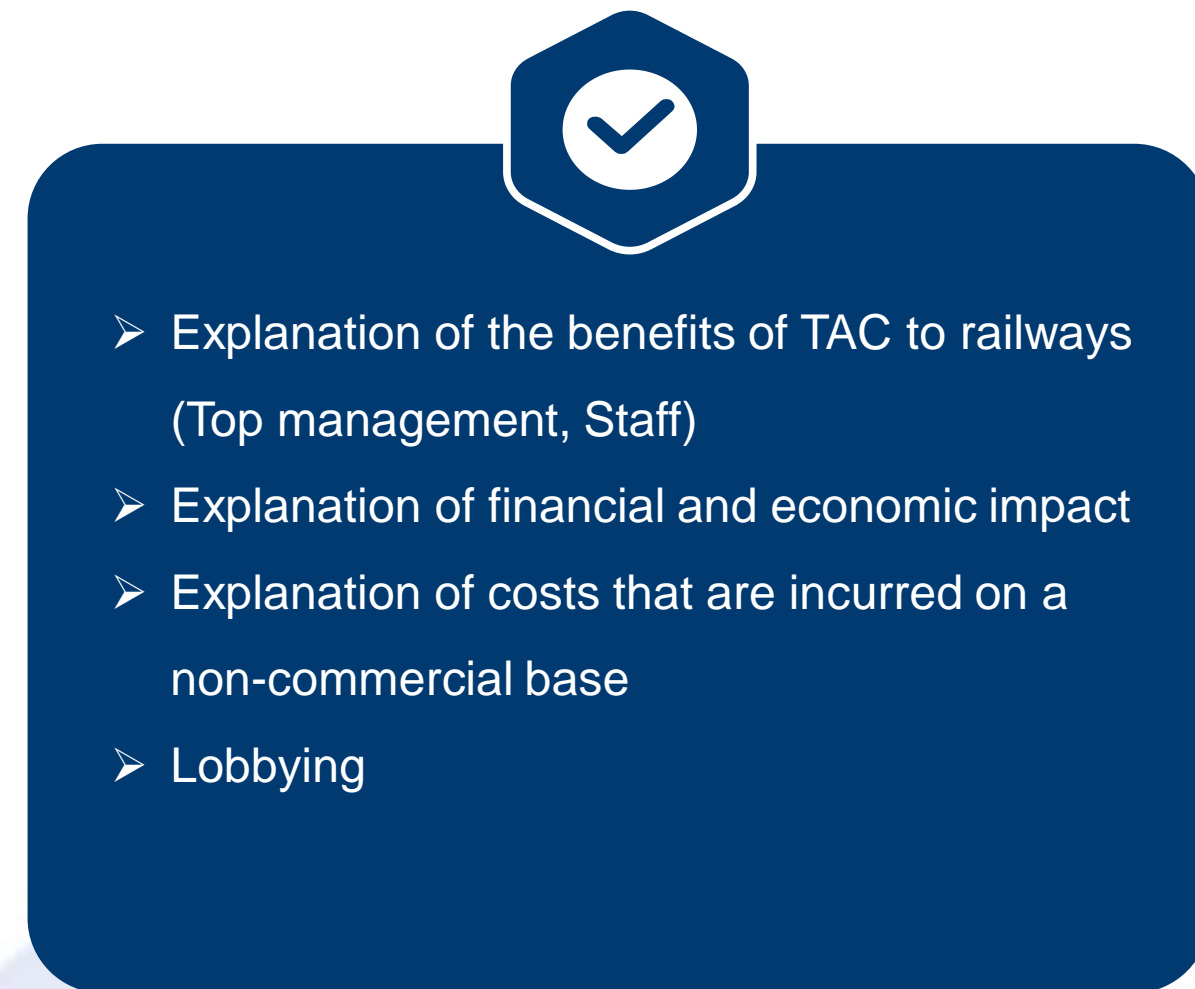
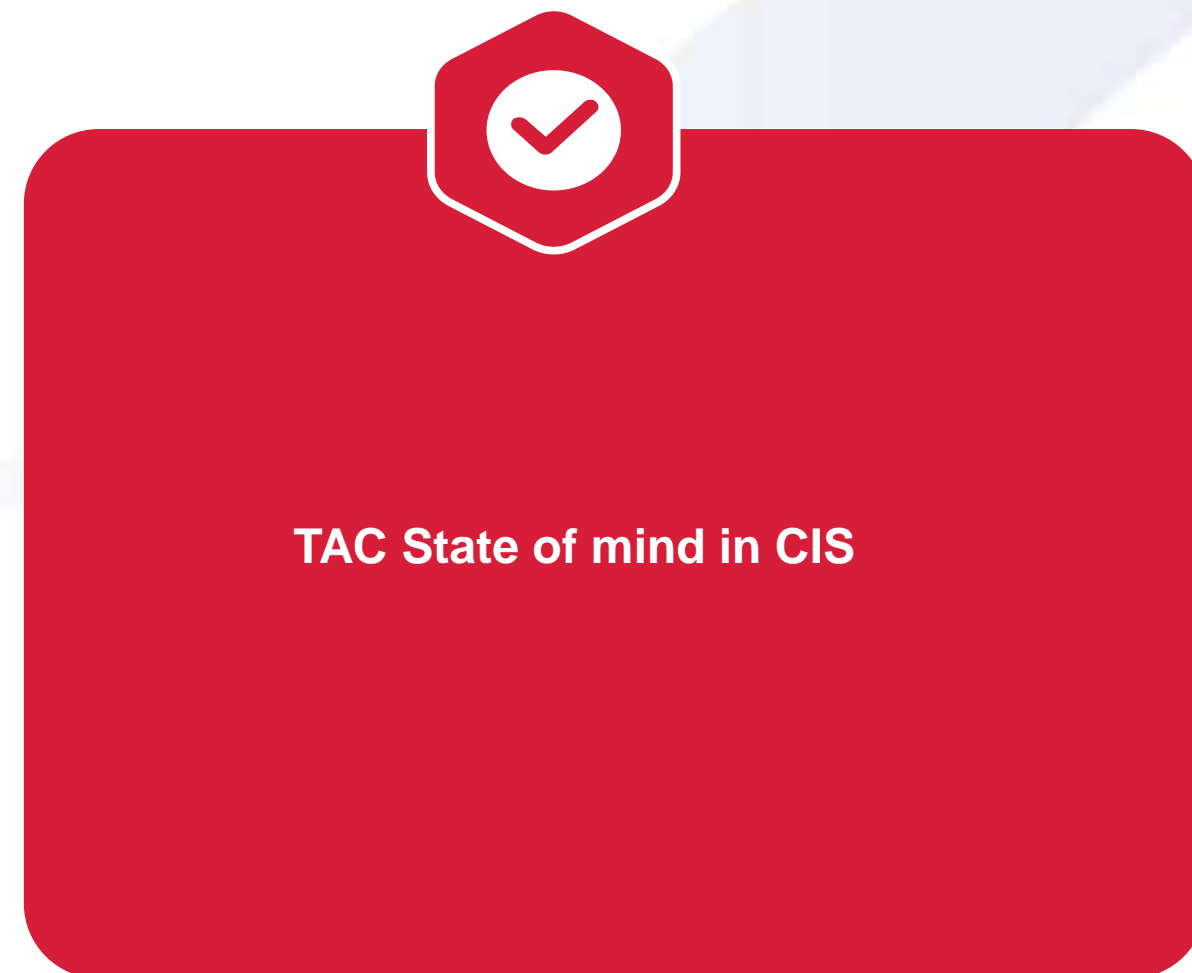
Reduction of **market risks and administrative burden**















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