



Track Access Charges Summit - 4 April 2018 - Amsterdam

Wouter van Dijk, Director Transportation, Capacity Management and Scheduling

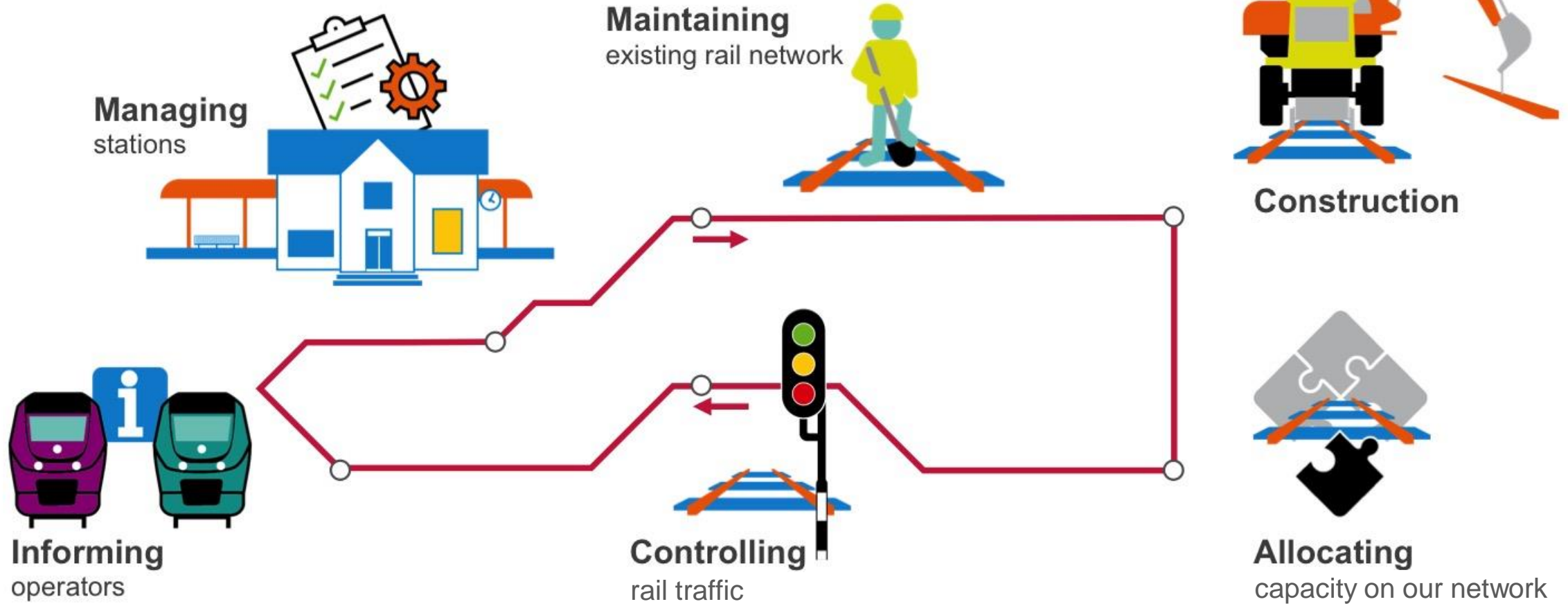
ProRail

Our mission

We connect people, cities and companies, now and in the future.
We make pleasant travel and sustainable transport possible.

ProRail Connects. Improves. Makes sustainable.

What we do



24/7

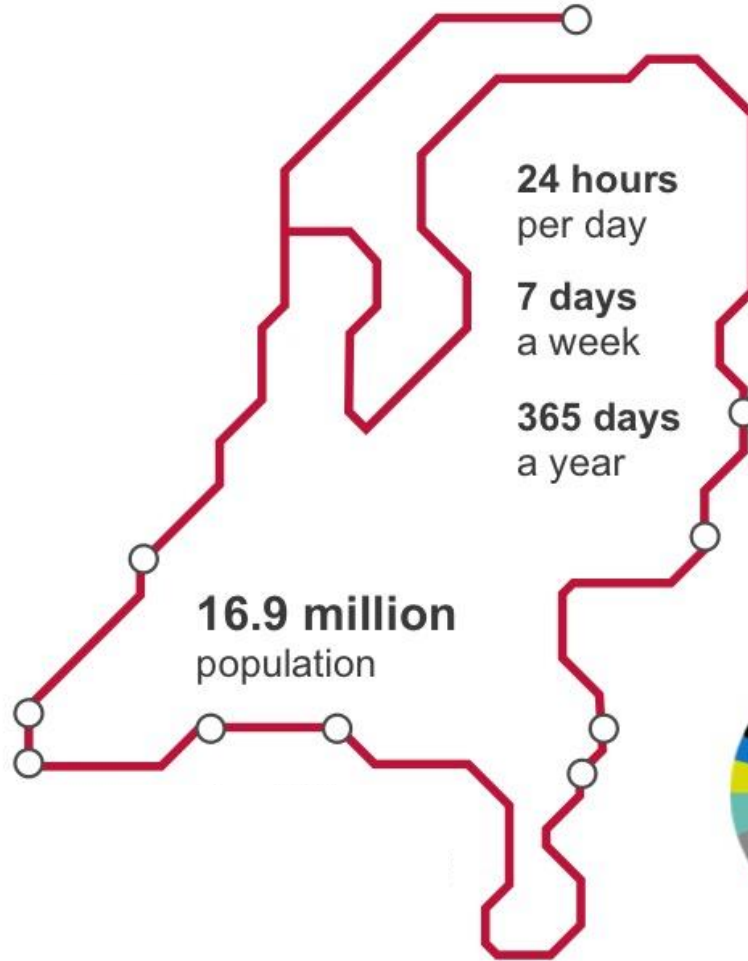
Passenger transport



1.1 million
passengers per day

9 operators
of passengers

147 million km.
passenger transport per year



Freight transport



3.3 million
trains per year

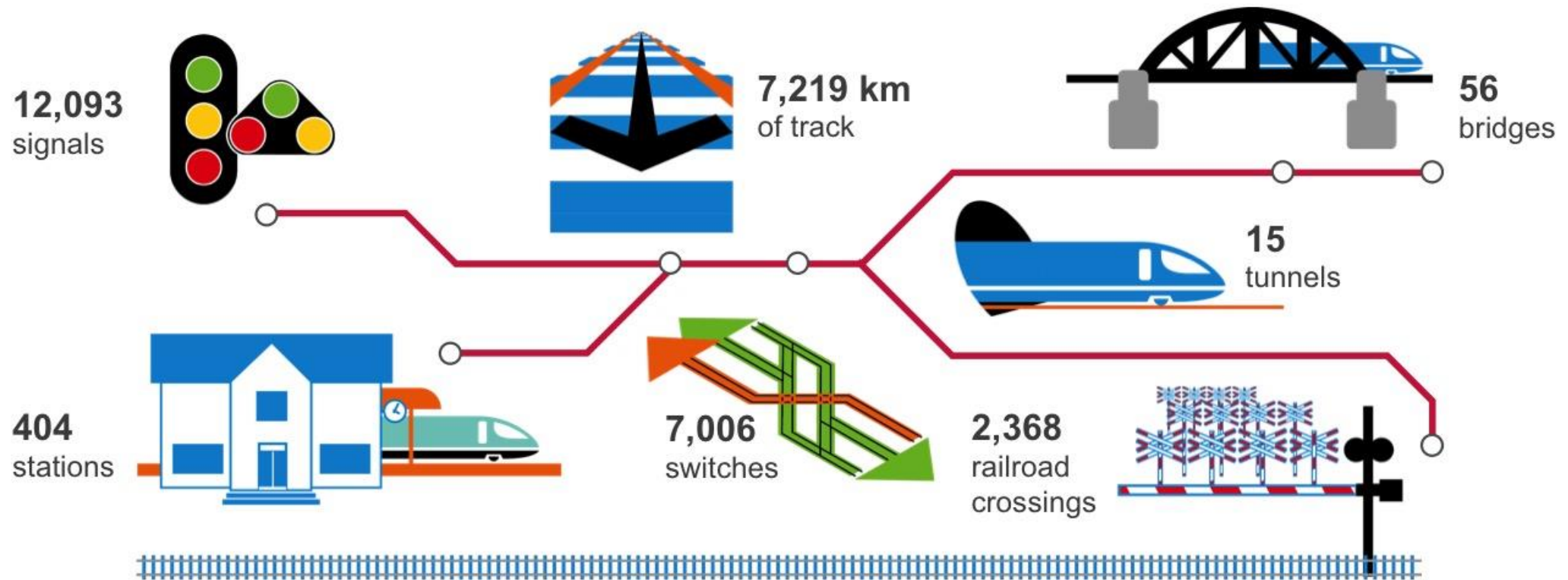
54 milliard
Freight tonne-kilometers
per year



21 railway
undertakings

11 million km.
freight transport per year

Infrastructure

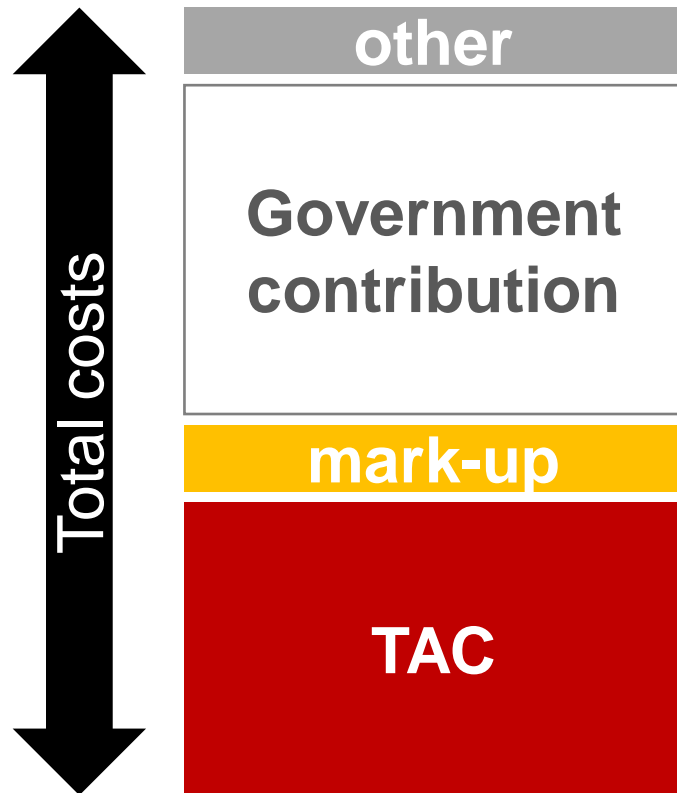


Source: Jaarverslag ProRail 2016

TAC in the Netherlands: current topics

- New Decree on mark-ups and incentives came into effect in February 2018
 - Market-can-bear test 2020 – 2024 carried out
 - Mark-ups will be introduced
 - New cost allocation method for calculating TAC is currently subject of approval procedure by regulator
- } Aim: implementation in 2020

TAC system in the Netherlands



Decrease overall TAC-level due to new cost allocation method compensated by mark-ups

Mark-ups will be differentiated according to market segment

TAC: Roles and responsibilities



Ministry of Infrastructure
and Water Management

ProRail

Authority for
Consumers & Markets



Operators

Consequences for RU's in the Netherlands

- New legal framework
 - Clarity on TAC's and mark-ups, with ex-ante approval of cost allocation method and market-can-bear test by regulator
- Intention to set charges for 5 year period 2020 – 2024
 - Stable and predictable TAC's and mark-ups
- Mark-ups based on 'what the market can bear'
 - Advantage for market segments with lower ability to pay

Ambition

- Same legal framework within Europe (a.o. EU2012/34, EU2015/909)
- National approaches differ, in terms of TAC calculating methods, charge differentiation, market segmentation, charge levels,
- Ambition: No standardisation but more harmonisation
- Not only for TAC
- Level playing field

TAC summit 2018

- Very relevant but complex topic
- All experts are present
- Ideal platform to exchange information and learn
- All approaches needed to cooperate and improve: from IM's, RU's, governments, regulators, academics, ...